

Roving bandits and looted coastlines: How the global appetite for sand is fueling a crisis

May 4 2020, by Melissa Marschke, Jean-François Rousseau, Laura Schoenberger and Michael Hoffmann



A sand mine in Nepal. Growing urbanization and its need for concrete is fuelling a global sand crisis. Credit: Michael Hoffmann, Author provided

Next to water, sand is our most consumed natural resource. The global demand for sand and gravel stands between <u>40 billion and 50 billion</u> <u>tonnes annually</u>, according to the United Nations Environment Program (UNEP), and its <u>scarcity</u> is an emerging global crisis.



The world may <u>run out of sand</u> if we do not start paying attention to <u>sand</u> as a resource that needs research, management and governance.

The demand for sand is only expected to rise. Sand is also needed to manufacture <u>medical-grade glass vials</u>, which are used to hold vaccines. The industry already faced shortages even before researchers began developing a coronavirus vaccine. And <u>conflicts over sand</u> are emerging in Florida and other seemingly sand-rich areas.

But urbanization and its need for <u>concrete</u>, <u>land infill</u>, <u>asphalt and glass</u> is fueling sand exploitation the most. The global urban population, expected to grow to 5.2 billion by 2030 from 4.4 billion today, will sustain the <u>global construction boom</u>, where sand is the key ingredient for concrete.

As sand markets boom, entrepreneurs, <u>organized crime</u> and other groups have emerged to cash in, often using cheap labr and driving widespread habitat destruction and coastal, riverbank and delta erosion.

Violent economies, precarious work

Work conditions for sand miners vary starkly. In Cambodia and southwest China, highly mechanized sand mines offer little local employment. In Nepal, labor-intensive sand mines may employ hundreds of people. And, in Myanmar, households living along rivers may be involved in informal river sand collection.





Workers empty a sand barge near Phnom Penh, Cambodia. Credit: Lukas Van Arragon

Sand mining can be dangerous. Miners may drown as they harvest sand by hand underwater, and hundreds of sand miners, grassroots activists, journalists, police officers, <u>government officials</u> and others have been <u>killed in clashes over sand</u>.

A diverse set of players including <u>organized crime</u> are involved in the sand mining industry. <u>Roving bandits</u> hunt for sand deposits to dredge, and operations may be hidden from port authorities using <u>high-tech GPS</u> <u>spoofing devices</u>. Local mafia-like structures—in <u>India</u> and likely in at least 70 countries—control entire sand mines and districts.

We know these sites are characterized by violence, secrecy and a lack of trust, but <u>sand's shadow economy</u> remains largely unknown. This limits



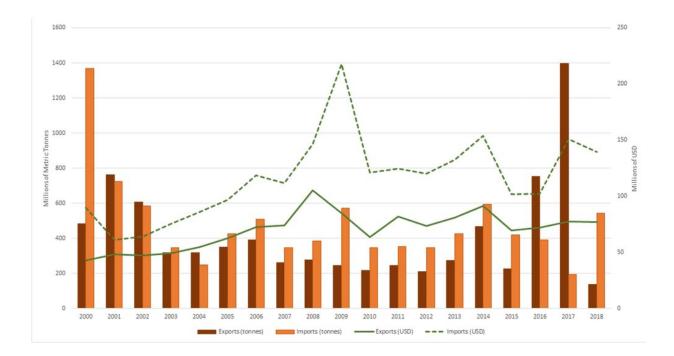
our understanding of the financial flows that fuel sand mining, the barriers to trade regulation and sand governance, and the criminal aspects of sand operations.

Carbon emissions, land loss

Unsustainable or illegal sand extraction from marine, coastal and freshwater ecosystems has led to serious sustainability challenges, including carbon emissions and land loss. These environmental impacts will likely be further compounded: data on sand extraction are incomplete, with global sand imports exceeding global exports.

The case of sand exports <u>from Cambodia</u> illustrates this. Singapore imported 80.2 million tonnes of sand from Cambodia between 2007 and 2016, representing a third of the city-state's sand imports. Yet, most of this trade is absent in Cambodia's official trade logs—Cambodia registered only 2.77 million tonnes of sand exports to Singapore, disguising how important this commodity is to the country's development.





Global sand trade, as reported by exporting and importing countries. Credit: UN Comtrade, Author provided

Infrastructure demands for housing and development fuels the concrete sector, which now contributes <u>eight percent of global carbon dioxide</u> <u>emissions</u>. This is a serious issue from a carbon emissions perspective. That means sand, by way of concrete, is tied to our climate futures—and vice versa, as the recent interest in mining the sand emerging from <u>Greenland's melting ice sheet</u> demonstrates.

Scientists have also confirmed <u>river bank instability</u> from sand mining in the Mekong, Yangtze and other large rivers. Sand dredging impacts river flow, erosion levels and aquatic habitats.

In Myanmar, <u>river-bed farmers</u> are losing their land as sand mining intensifies. Across the Mekong Delta, people are struggling to find fish,



which are affected by the noise of sand dredging, as <u>homes and roads</u> <u>further crumble into rivers</u>.

Mobilizing a sand agenda

An important starting point for mobilizing a sand agenda is the 2019 <u>UNEP sand governance</u> report, focusing on accountability and transparency in sand value chains. Global sand governance is critical.

<u>Changing how we build our cities</u> is another part of how we face the sand and climate crises. We need to ask ourselves why we have been so seduced by concrete. If we do not change our habits, and encourage the development of "green concrete" and alternative building materials or innovations such as using <u>bacterial species</u> in <u>bio-concrete</u>, the world built from sand may be pulled down by its own weight.





Riverbank erosion along the Mekong River, Cambodia. Credit: Lukas Van Arragon

To further mobilize a sand agenda, researchers and campaigners could focus on narratives that draw on the climate crisis or other <u>ecological</u> <u>dimensions</u>, such as directing attention to how sand dredging is linked to landslides and poorer water quality, or how sand infill leads to the <u>loss of</u> <u>wetland habitat</u>.

Others could unpack labor regimes, advocate for better working conditions, or explore the involvement of political groups in financing



sand extraction. We need to delve deeper into how the sand mining sector relies on cheap labor, fast-moving money, some of it illicit, and criminal activities.

This sand agenda, through the consideration of working conditions and ecological dimensions, enables us to imagine a global future that is greener and more just.

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